



YOLO COMMUNITY FOUNDATION

Yolo Community Foundation

ANNUAL REPORT
2007

P.O. BOX 1264
WOODLAND, CA 95776
WWW.YOLOCF.ORG
INFO@YOLOCF.ORG

LIST OF FUNDS

Joan Q. Hogan Endowment Fund

Community Impact Funds:

Agricultural Heritage

Arts and Culture

Basic Human Needs

Community Development

Community Health

Education

Environment

Acme Fund

Acorn Fund

Bob Morris Family Community
Scholarship Fund

Carbahl Fund

Davis Library Endowment Fund

George Hinkle Fund for Senior
Fitness

Lew Franck Family Fund

Mary Stephens DeWall Yolo
County Library Staff Fund

Safe At Home Fund

Sonia Brink Fund

Timothy Casson Memorial Schol-
arship Fund

Wide Wide World Fund

Winters Participation Gallery
Scholarship Fund

Woodland Chamber Singers Fund

Yolo County Association of
Realtors Fund

Yolo Law Library Fund

How Do I Make An Impact?

All of us want to help build a better community. But, often, we're not sure exactly how to go about it. It's normal to have questions and concerns:

* There are so many organizations and individuals who need help, I don't know where to begin.

* Or, I want to leave a legacy, but I'm not sure how.

* And, can I leverage my gift with others for an even greater impact.

There's an easy answer. **As a community foundation, Yolo Community Foundation is here expressly to connect you with organizations you care about most.**

By placing your charitable dollars in a personalized YCF fund, you can recom-

mend where you want your grant to be directed, or YCF will work with you to advise you on how and where your contribution can best be used to maximize results.

Best of all, YCF handles the time-consuming administrative work in managing your philanthropic fund.

Another dynamic way to contribute is to donate to YCF's Community Impact Funds. **By pooling your dollars with other resources, you can help make real changes to the hard-hitting challenges facing our community, such as basic human needs, education, the environment, community health, community development and arts and culture.**

In as little time as it takes

you to open a bank account, you can become immediately active in the success of our region through YCF.

Be a philanthropist at work in our community. Make an impact!

Cath Posehn
Executive Director



Helping people build a better community and change lives

Over \$20,000 in 2007 Grants Awarded Brings total giving to over \$132,000 since 2001

YCF in partnership with a community of generous and caring people in Yolo County made over \$20,000 in grants in 2007.

Some of the projects that were awarded grants were:

- * Meals On Wheels
- * Respite Care and Caregivers

Program at Citizens Who Care

- * Crisis Nursery at Families First
- * Home Safety Service Program
- * Road to Recovery Program of Woodland
- * Relay for Life in Davis
- * Job Readiness Program in Winters

* Senior Resource Center Guide

- * Yolo County Transportation Program for those battling cancer
- * Community Care Car
- * Woodland Chamber Singers
- * Scholarships for Yolo County Youth

Message from Maggie Burns: Outgoing Board President



Past Board Presidents:
Maggie Burns & Joan Hogan

BOARD OF DIRECTORS 2008

- President:** Mary Stephens DeWall
- Vice President:** Jim Rodgers
- Secretary:** Jamie Madison
- Treasurer:** Paul Harder
- Michael Campbell
- Susan Collins
- Joan Hogan
- Charles Lacy
- Nancy Shapiro
- Mortimer Schwartz
- Amy Wilson
- Cath Posehn, Executive Director

Hello, YCF Friends,
The past few years have been busy! We moved from an idea in Joan Q. Hogan's fertile mind to an organization with \$400,000 in assets. We have in place a necessary array of infrastructure – giving, investment and spending policies, investment advisors, a community advisory circle, among others. Our Education Minigrant program put over \$60,000 into Yolo public school classrooms. We have initiated a Non-

Profit Roundtable and held the first Yolo Philanthropy Day this past November. We have begun the Yolo Youth Services Award – a totally innovative program to reward charitable work by young people. We are fulfilling our central mission – to grow philanthropy in Yolo County.

This has been possible because of three major factors. First: An experienced and dedicated board of directors. Second: Your support for our mission and

efforts. Thank you. Third: Hard-working administrators, Amy Wilson and Cath Posehn.

It has been a privilege to serve as President of the Board for the past three years. It is an honor to step down and turn the organization over to Mary Stephens DeWall. I am sure she will have the same trust and support you have given us. Thank you.

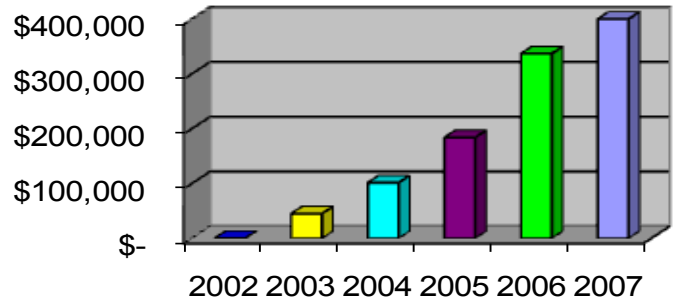
Maggie Burns
Past President of the Board

Yolo Community Foundation is a pool of many funds. Approximately 7% is available for YCF's discretionary grant-making.

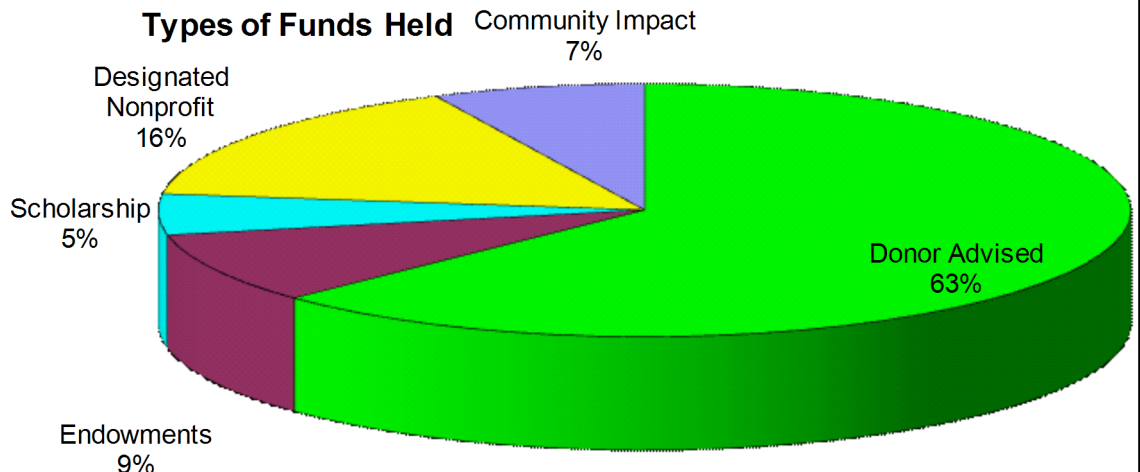
The remainder is specified by donors for a particular nonprofit organization, or charitable purpose.

YCF leverages its knowledge and experience to inform our grant-making from Community Impact Funds in responding to the needs and opportunities of our community.

Growth of Foundation's Assets



Types of Funds Held



Make A Difference!

Founder's Circle members pledge \$5,000 per year for 3 years to help support the programs and services we provide.

Sustainer's Circle members pledge \$1,000 a year indefinitely to help support our work.

Financial Highlights

Assets as of Dec 31, 2007

Administrative endowment	\$9,000
Agency endowments	\$10,000
Community Impact	\$20,000
Designated Agency	\$45,000
Donor Advised	\$177,000
Scholarships	\$15,000
Scholarship endowments	\$6,000
<u>Operating Reserves</u>	<u>\$117,000</u>
Total Assets	\$399,000

2007 Operational Expenses:

\$55,788.42

2008 Expense Budget

Staff	43,020.00
Legal and Accounting Fees	1,200.00
Printing & Duplicating	3,000.00
Postage and Delivery	1,000.00
Telephone	540.00
Web Hosting	180.00
Insurance	1,525.00
Office Supplies	1,200.00
Outreach	1,700.00
Hospitality	1,000.00
Board Development & Training	1,000.00
Memberships & Subscriptions	275.00
<u>Taxes and Licenses</u>	<u>100.00</u>

2008 Projected Operational Expenses:

\$ 55,740.00

2007 Accomplishments

- Over \$20,000 in grants awarded
- Developed Community Impact Funds
- YCF hosted monthly Yolo County Nonprofit Leadership Roundtable Meetings (61 Yolo County Nonprofits participate)
- Hosted YCF's Yolo County Philanthropy Day Awards Ceremony (11 Yolo County Nonprofits participated)
- Yolo Youth Service Awards program developed. Financial awards will go to exceptional youth volunteers (scholarships) and their sponsoring non-profits.
- Founder's Circle grows to nine
- Four Sustainer's Circle donors pledge \$1000/yr towards our programs and services
- Four Breakfast meetings were held to introduce community members to YCF. A number of informational presentations were also made to various groups.
- Our number of individual and business donors topped 325
- We improved and streamlined our forms for setting up new funds

Advisor's Circle

Sandy Cordoza
Paul and Gail Casson
Alan Dismuke
Richard C. Dorf
Elly Fairclough
Mohini Jain
Mary Kimball
Paul Kolarik
Jim Lapsley
Jose Lopez Rivera
Andrew Newman
Freddie Oakley
John Pickerel
Lynnell Pollock
Irma Rodriguez
David Scheuring
Meg Stallard
Bob Young

Founder's Circle Donors

Margaret S. Burns & Roy Bellhorn
Casson & Son Carpet Care
Dan Dowling
Desmond, Nolan, Livaich & Cunningham
First Northern Bank
Harder + Company
Community Research
Joan Hogan
Mohini Jain Family Foundation
Mortimer Schwartz & Giovanna Oettinger

Financial Advisors

Mark Sievers
Epsilon Financial Group

Bob Lew
Planning and Financial Advisors

Partial List of Donors

Together we are making Yolo County a better place to live.

Individuals

Carol Atkins & John Russell
Emery & Doris Balog
David & Vicki Barbosa
David L. Barton
Steven & Susan Basha
John A. Baxter
Stephen C. Bick & Jill P. Slater
John & Karol Biggar
John & Kathleen Beatty
Terry & Herman Bennett
Stephen and Karen Blank
Kerry Blume
John Bond & Judy Nash
Ray & Verena Borton
Robert & Jill Bostwick
Sara Bowsky
William Bowsky
Robert Brewer
John Brinley
H.C. & Eleanor Brown
Sarah Brown
Mary Jo Bryan
Margaret S. Burns & Roy Bellhorn
John & Debbie Carbahal
Anita Casson
Paul & Gail Casson
Carolyn Chamberlain
David Cheit & Ann Devereux
Mark & Rita Cocke
Susan Collins
James & Marilyn Croll
Jim & Lucy Cullison
L. Carol Dahnke
David Dekreek
Kathleen & Richard Denison
Lester & Mary Stephens DeWall*
Alan Dismuke
Daniel Dowling
Michelle Duncan
Terrence & Antone Duncan
Tim & Gloria Duncan
Robert & Ann Edmondson
Jonathan Edwards
Beverly Eisenberg
David & Kimberly Elliott
Albert & Ethel Emrick
Sheila & Eric Engstrom
Evelyn Falkenstein
Marion Franck
Louise Franzen
George & Cathy Fleming
Woody & Rebecca Fridae
Don Frommel
Richard and Myra Gable
Peter & Angela Gerould
Brooke M. Grant
James & Patricia Grieshop
George & Susanna Grossman
Charles Guenther
C.B. & Marian Hallett
Lisa Hanks Baxter
Avalon Harder
Paul Harder & Cliva Mee
Ruth Harris
John & Kathleen Harryman

Lloyd & Sandra Harvego
Katherine Henderson
Jim Hilliard
George W. Hinkle
Elaine Hogan
Joan Hogan
Laura Hogan
Shelly & Jeff Hudson
Hugh & Jonna Huff
Yvonne Hunter
Roy Irwin
Tom & Beth Jackson
Ethel Johnston
Kraintz Family
Hanna Kufinski
Charles Lacy
Rachel LaForest
Philip & Tina Laughlin
Nancy & Robert Lea
William & Phyllis Levers
Robert Lew & Marion Franck
William and Kathleen Liebhardt
Al & Rita Lille
Melton Losoya
Romeo & J.E. Losoya
Gary & Kathleen Lund
Jamie Madison*
Louis Makowski
Valeria Manning
Brett Marl & Theresa Harris
Eldon & Eleanor Matal
Mark Mattiuzzi
Holly McAndrews
Malia McCarthy & Brandon Bridges
Donald & Louise White McNary
Alice Meserve
Dale & Dawn Mitchell
Stephen Mock & Ann Hurd
Jonathon E. Moon
Audrey Morris
Dale & Diane Morris
Sherri & Lawrence Morris
Marie Muller
Don Murphy*
Thomas W. Neely & Charlotte Kimball
John & Karen Neil
Laurie Neil & Doug Hoskins
Sandy Neil
Walter & Sally A. Neil
Andrew Newman
Nicoli Nicholas Family
Gary & Ann-Sabine Nootboom
Michael O'Donahue
Giovanna Oettinger
N. Oettinger
Keith & Noreen Ott
Julie Partain
Celso & Serena Peña
Martin Pence
Alice C. Peters
Donna Petre & Dennis Styne
Cath Posehn
Michael & Coleen Ramos
Jim Rodgers & Berta Boegel
Ray Resler
Richard & Evelyne Rominger

Karen Sackheim
Sanjay K. & Veronica McCarthy
Saint
Roxanne Sanders
Jacqueline Schad
David & Ann Scheuring
Gregg & Elaine Schimke
J. Schwartz
Mortimer Schwartz
Gloria Shaffer
Doris Shockley
Wayne & Keri Sieckowski
Charlene & Daniel Simmons
Alan Smith
Theodore & April Smith
Alvin & Sandy Sokolow
George & Diane Sommers
Kathleen Stafford
Tom & Meg Stallard
William & Pamela Steuart
Winnifred & Scott Stout
Winifred Taylor
Ray & Dani Thomas
Robert & Twyla Thompson
Milton & Janet Tromborg
Ruth Tucker
Brad & Nancy Van Sant
Michael Varinsky
Anthony & Barbara Vargas
Joseph Vargas
George Jr. & Bonnie Weiss
Norman & Georgia Wheeler
Amy Wilson & John Sterling
Mary Anne Wood
Richard & Judy Wydick
Robert Young

*Sustainers Circle

Business & Foundation

American Pacific Foundation
Animal Blood Bank
Benn & Leman CPAs, Inc.
Berryessa Sporting Goods
Buckhorn
Business Credit Card Systems, Inc.
Cambell, Benn & Taylor
Carbahal & Company
Citi GIFT, Inc.
Cloth Carousel
Cody's Deli & Catering
Conley and Company LLC
Dekreek Realty
Deluna Jewelers
Eagle Drug
Econco
Empire Electric Sales
F & F Multiprint
First Northern Bank
Food Mart 95
Friends of the Davis Public Library
Gold Oak Ranch

Harder & Company Community Research
Hearth Stone Properties
Hester Roofing
Hoppin & Hoppin, Inc. Attorneys at Law
Irish Pub
Law Offices of Steven Sabadini
Lester Farms Bakery
Lorenzos Market
Lyon Realty
Mills Real Estate and Investments
Mohini Jain Family Foundation
Mortgage Resource Network, Inc.
Newman and Associates
Optical Phases
Pacific Ace Hardware
Palm Gardens Assisted Living
Pardehsa Store
Paulsen Foundation
Pizza Factory
Putah Creek Cafe
Ramos Cabinet Shop
Richter Ranch
Rumsey Community Fund
Sacramento Oriental Rug Gallery
Shapiro Family Fund/San Diego Fndtn*
Simmons Real Estate
State Farm Insurance Company
Steady Eddys
Subway of Winters
Target
The California Endowment
The Frank and Eva Buck Foundation
The Gloria & James Stewart Foundation
Thornton S. Glide, Jr. & Katrina D. Glide Foundation
Teichert Foundation
Tres Equity
Twin Theory Design
Winters Express
Winters Participation Gallery
Winters True Value
Woodland Public Library Staff
Woodland Sunrise Foundation
YCAR Affiliates
Yolo County Association of Realtors
Yolo County Department Heads Association
Yolo Federal Credit Union

Each one of us can make a difference. Together we make change.
- Barbara Mikulski